SUMATEC RESOURCES BERHAD

Company No. 428355-D (Incorporated in Malaysia)

PART A2: SUMMARY OF KEY FINANCIAL INFORMATION FOR THE FINANCIAL PERIOD ENDED 31/12/2012

| | | Individual Quarter | | Cumulative Quarter | |
|---|--|--------------------|----------------|--------------------|----------------|
| | | Current | Preceding Year | Current | Preceding Year |
| | | Year | Corresponding | Year | Corresponding |
| | | Quarter | Quarter | To Date | Period |
| | | 31-Dec-12 | 31-Dec-11 | 31-Dec-12 | 31-Dec-11 |
| | | RM'000 | RM'000 | RM'000 | RM'000 |
| | | | | | |
| 1 | Revenue | 44,069 | 45,221 | 156,779 | 175,017 |
| 2 | Profit before tax | (41,564) | (46,405) | (104,448) | (53,932) |
| 3 | Profit for the period | (42,701) | (59,159) | (105,603) | (66,682) |
| 4 | Profit attributable to ordinary equity holders of the parent | (51,034) | (63,375) | (92,525) | (73,632) |
| 5 | Basic earnings per share (sen) | (23.81) | (29.56) | (43.16) | (34.35) |
| 6 | Proposed/declared dividend per share (sen) | - | - | - | - |

| | | AS AT END OF CURRENT QUARTER | AS AT PRECEDING FINANCIAL YEAR END | | | | |
|----------|---|---------------------------------|---------------------------------------|--|--|--|--|
| | Net assets per share attributable to ordinary equity holders of the parent (RM) | (0.61) | (0.18) | | | | |
| Remarks: | | | | | | | |

PART A3: ADDITIONAL INFORMATION

| | | Individual Quarter | | Cumulative Quarter | |
|---|------------------------|--------------------|----------------|--------------------|----------------|
| | | Current | Preceding Year | Current | Preceding Year |
| | | Year | Corresponding | Year | Corresponding |
| | | Quarter | Quarter | To Date | Period |
| | | 31-Dec-12 | 31-Dec-11 | 31-Dec-12 | 31-Dec-11 |
| | | RM'000 | RM'000 | RM'000 | RM'000 |
| | | | | | |
| 1 | Gross interest income | - | - | - | - |
| 2 | Gross interest expense | (9,626) | (13,832) | (38,344) | (40,475) |

Note: The above information is for the Exchange internal use only.